

Onboarding at Landsec

A guide for suppliers

This guide will help you with the registration process but should you have any questions don't hesitate to ask The Supplier Management Team suppliers@landsec.com or your Landsec contact.

New users to Proactis Global Organisation Supplier portal – If you don't have an existing Proactis Supplier account you will be directed straight to the questionnaire from the link contained within the email that you will receive.

Existing users of the Proactis Global Organisation Supplier portal – If you have previously registered on the Global Organisation Directory but are a new supplier to Landsec you will need to log in to the system. If you are not sure what your login details are please contact <u>suppliers@landsec.com</u> Once you have logged in you will find our request located in the green 'Customer Requests' section of the homepage.

Existing Landsec users of the Proactis Global Organisation Supplier portal – If you are an Approved Landsec Supplier and you need to make updates to your account please log in and navigate to the Your Business section of the top right-hand menu on the homepage. For bank detail updates please contact suppliers@landsec.com

Documents you will need

Contractors

- ✓ SSiP accreditation certificate
- ✓ Public Liability and Professional Indemnity Insurance Certificates
- ✓ Bank statement dated within three months or a signed PDF confirming bank details on Company headed paper

General Services

- ✓ Public Liability and Professional Indemnity Insurance Certificates if applicable
- ✓ Bank statement dated within three months or a signed PDF confirming bank details on Company headed paper

Goods/Indirect Services

✓ Bank statement dated within three months or a signed PDF confirming bank details on Company headed paper



Please complete all applicable fields on each page.

Any mandatory information will be flagged with a red *

Organisation Name	The registered legal entity or Sole Trade name
Company Registration Number	This is required to be 8 digits in length so please add preceding zeros where necessary.
VAT Number	If VAT registered
DUNS Number	If applicable
CIS Registration Type	Only applicable to suppliers registered within the Construction Industry Scheme
Organisation Type	Please select the applicable option

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	Additional Data	
<u>s</u>	Primary Supplier Contact Name:	Factor Name:
	Website Address:	Factor Contact Name:
\sim	Payment Method:	Factor e-mail address:
\mathcal{Q}	B - BACS	
	UK Bank Account Name:	IBAN Code (Non-UK):
Q	TEST ADMIN ACCOUNT	
\sim	UK Bank Account Number (8 digits. No spaces)	
	12837487	
₽	Sort Code (6 digits. No spaces, no hyphens)	
~	238483	
\leq	Remittance Email Address:	
\sim	Suppliers@landsec.com	
	Payment by Factor?:	

Primary Supplier Contact Name	Who is our general go to contact for day to day queries
Website Address	
Payment Method	Primary payment method either BACS / Cheque / Telegraphic Transfer
UK Bank Account Name	This is the Company name as shown on your bank statement. Not the name of the Bank
UK Bank Account Number	This must be eight digits in length with no spaces, please check this number matches the bank account number on the Bank Verification document supplied on the documents section
Sort Code	This must be 6 digits in length with no spaces, please check this number matches the bank account number on the Bank Verification document supplied on the documents section
Remittance Email Address	Please provide the contact email for the person who should receive notification of our payment

Payment by Factor	If you are using a Factoring Company to manage payment on your behalf, please provide their details in the fields provided. You do not need to enter the Sort Code and Bank account if you are using a Factoring Company as we have a different process for these types of payments
IBAN Code	If you do not hold UK Bank account details you can provide your IBAN Code for International transfers (In this instance the payment method should be set to Telegraphic Transfer)

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<u>R</u>	Your customer would like you to specify the geographical regions in which your organisation operates.	
<u>~</u> 0	P The left panel below shows the regions that are available. The right panel shows those that you've added. Expand the tree on the left an circular right arrow button in the middle to move the selected regions across to the right panel. If you make a mistake, you can remove regior right panel, then using the circular left arrow button. If you want to completely start again, use the reset button. When the right panel contains the region of the right panel contains the region of the right panel.	ns by ticking the check boxes next to any unwanted regions in the
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Please expand and select as applicable.



Please add and edit as appropriate

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<i>I</i> ∃,	1 2 3	4 5 6 7	8 9 10 11 12					
	Organisation Users							
	Username	Full Name	Email Address	General Contact	e-Procurement Contact	Sales Contact	Payment Contact	Action
	SophieH	Sophie Hamilton	Suppliers@landsec.com	×		~	~	 Ø
Q								➡ Add User
Q								
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£~}}								

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Please add and edit as appropriate



Type in keywords as select and move to the added column as appropriate

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<u></u>	Please comp	plete the following questionnaire from Landsec.		
	Click or touc	h the headings to expand each section. You must fill in all questions with a * next to them.		
_	✓ 1 : Condit	ions of Supply (3 questions)		
\mathcal{Q}	✓ 2 : GDPR	Questionnaire (1 question)		
	✓ 3 : GDPR :	Secular 2 (1 question)		
Q	✓ 4 : GDPR	Section 3 (1 question)		
₽ C	✓ 5 : GDPR	Section 4 (7 questions)		
₩		Section 5 (1 question)		
₹~}}	✓ 7 : GDPR	Section 6 (1 question)		
	▼ 8 : GDPR	Secular 7 (1 question)		

Expand and tick as appropriate to see if any further Security assessment is required

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^ 13	: Financial Information (1 question)
Please	provide the following financial information. Responses should be in GBP.
13.01	Please indicate your approximate annual turnover Less than £500,000 •
^ 14	: Insurance Details (4 questions)
Please	indicate below the level of insurance cover that you hold. Landsec may request that you upload copies of your insurance certificates.
14.01	Level of Public Liability Insurance (if applicable) * Between £5,000,001 and £10,000,000 *
14.02	Level of Professional Indemnity Insurance (if applicable) Between £5,000,001 and £10,000,000 •
14.03	Level of Employers Liability Insurance (if applicable) Between £1,000,000 and £5,000,000 *
^ 15	: Sustainability (2 questions)
Land S will be	Securities is committed to continuously improving the sustainability performance of its business activities. Services, products and equipment that have, or can have, a significant impact on sustaina evaluated during our supplier selection process.
15.01	Has your organisation been convicted of/investigated for breaching environmental legislation/or had any notice served upon it in the last three years by any environmental regulator or authority (including local authority)
15.02	

Select and complete as appropriate

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R	Required Documents				
20	Document Name	Document Type	Mandatory?	Uploaded?	View/Upload
	Public Liability Insurance Certificate	Public Liability Insurance Certificate	~		
	Employers Liability Insurance Certificate	Employers Liability Insurance Certificate			\bigcirc
Q	Professional Indemnity Insurance Certificate	Professional Indemnity Insurance Certificate			0
	Generic Documents	Generic Documents			0
Q	Health and Safety Policy	Health and Safety Policy			0
Ŀ	Sustainability Policy	Sustainability Policy			0
	Bank Account Verification Letter	Bank Account Verification Letter	1		0
₩	Company Name and Address Change Letter	Company Name and Address Change Letter			0

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The items ticked are Mandatory. If you do not hold Public Liability Insurance you can upload a word doc statement advising why.

We also require you to provide Professional Indemnity Insurance if applicable.

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Bank Account Verification Letter will be accepted in the following forms only:

- Signed letterhead in PDF format which provides organisation name, business address, telephone number and VAT number, company registration number, sort code, bank account number and bank account name
- Recent bank statement from the last 3 months
- Bank certificate dated within the last 3 months

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<u></u>	Primary Contact Details				
1	Organisation Name TEST ACCOUNT FOR SIMS ADMINISTRATO)F			
~	Email Address *				
\mathcal{Q}	Suppliers@landsec.com				
~~~	First Name * Sophie				
Q	Surname \star				
$\sim$	Hamilton				
₽ <u></u>	Telephone Number *				
$\bowtie$	20270243836				
42					

Please check your account details are correct or amend accordingly



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You can select which type of notifications you wish to receive here. You can unselect at the top of the page if you don't wish to receive any.

Landsec will contact you directly for all requirements relating to our specific relationship.

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	Proactis Terms of Use	
<u>_</u>		
	PROACTIS LIMITED	
	USER LICENCE	
	YOU MUST READ THE FOLLOWING BEFORE CONTINUING	
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$\sim$	The use of the software provided by Proactis Limited is subject to the following User Licence. You must carefully read through the User Licence. By accellulation and that you agree to be bound by the terms and conditions of the User Licence at all times. If you are accepting the User Licence on behalf of do so.	
Q	If you do not agree to be bound by the User Licence you will not be able to activate and use the Software.	
	1. Definitions and INTERPRETATION	
₽ <u></u>	In the User Licence unless the context requires otherwise:	
	Charges means the charges payable by the Client under the Client Agreement for the Services;	
5	Client means the party who has entered into an agreement with Proactis for the provision of the Services or a Supplier to the Client who has been invite	d to use the Services for the Client's benefit;
$\geq$	Client Agreement means the agreement entered into between Proactis and the Client for the provision of the Services;	
	Client Support Service means the email support facility made available to You by Proactis for the duration of the Service Period;	
	Community means all Users'	

Proactis Software Licence agreement. Please note you will not be charged for use of this portal in relation to any dealings with Landsec.

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R	Your Login Details Organisation Name TEST ACCOUNT FOR SIMS ADMINISTRATOF			
_0	Username SophieH			
Q	If you have forgotten your password, you New Password	u can change it now by entering a new passw	ord in the text box provided. If you don't need to change you	r password, you may leave the text box blank.
Q	Repeat Password			
<u>ک</u>				
5				<ul> <li>Complete Registration</li> </ul>

Set your password and Complete. You will be required to update this portal from time to time should any details on your account change so please be aware you will need to remember these details in the future.

Should you forget your password there is an easy password reset option available on the sign in page. If you require further assistance you can contact <a href="mailto:suppliers@landsec.com">suppliers@landsec.com</a>